



Zhong Ao Home Group Limited
(the “Company”)
Shareholder Communication Policy

I. Objective

Zhong Ao Home Group Limited (the “Company”) is committed to enhancing long-term shareholder value through regular communication with its shareholders, both individual and institutional (the “Shareholders”).

To this end, the Company strives to ensure that all Shareholders have ready and timely access to all publicly available information of the Company. The Company sets out in this Policy the framework that it has put in place to promote effective communication with Shareholders so as to enable them to engage actively with the Company and exercise their rights as shareholders in an informed manner.

II. Communication with Shareholders

1. Shareholders’ meetings

(A) The Board will use the annual general meetings and other meetings of the Company to communicate with Shareholders and encourage Shareholder participation.

(B) The annual general meetings and other general meetings of the Company are opportunities for Shareholders to exercise their right to express their views on the business activities of the Company in so far as they are relevant to the resolutions under consideration. The Chairman will, therefore, facilitate relevant debate and questioning.

(C) The Chairman of the Board proposes to attend the Company’s annual general meeting in normal circumstances.

(D) The chairman of the annual general meeting will invite the chairmen of the Audit Committee, Nomination Committee, Remuneration Committee and any other committees (as appropriate) to attend. These persons propose, in normal circumstances, to be available to answer questions at a general meeting.

- (E) The external auditor of the Company will be requested to attend the annual general meeting to answer questions about the conduct of the audit, the preparation and content of the auditor's report, the accounting policies and auditor independence.
- (F) For each substantially separate issue at a general meeting, a separate resolution will be proposed by the chairman of that meeting. The Company should avoid "bundling" resolutions unless they are interdependent and linked forming one significant proposal. Where the resolutions are "bundled", the Company should explain the reasons and material implications in the notice of meeting.
- (G) Notices to Shareholders in respect of annual general meetings and other general meetings will be sent in accordance with the requirements under the Hong Kong Listing Rules and other relevant laws and regulations.
- (H) The Chairman of a meeting will ensure that an explanation is provided of the detailed procedures for conducting a poll and will answer any questions from Shareholders on voting by poll.
- (I) The Company will make it easy for Shareholders to participate in annual general meetings and will make available the chairmen of the board committees, appropriate management executives and auditors at annual general meetings to answer questions from Shareholders.

2. Financial and other reportings

The Company reports operating results on a half yearly basis and produces interim and annual reports in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("SEHK") and other applicable laws and regulations (the "Regulatory Requirements").

From time to time, the Company communicates other information to Shareholders by way of Company's announcement and/or circular, in compliance with the Regulatory Requirements or otherwise.

3. The Company's website (www.gdzawy.com)

- (A) The Company will place on its website all the Hong Kong Stock Exchange announcements, notices, circulars and other documents as required by the Hong Kong Listing Rules and any other relevant laws and regulations.

- (B) The Company's financial reports and information relating to the latest developments of the Company will be made available by the Company on its website.

4. Investment market communication

Company's Directors and employees who have contacts or dialogues with investors, analysts, media or other interested outside parties are required to ensure that the following guiding principles are strictly followed:

- (A) Information which is expected to be price sensitive should be announced promptly after it becomes known to any director or senior management of the Company and is the subject of a decision by the Directors of the Company. Until an announcement in relation to such information is made, Directors and employees of the Company must ensure that such information is kept strictly confidential. Where it is felt that the necessary degree of security cannot be maintained or that security may have been breached, an announcement must be made.
- (B) If price sensitive information is inadvertently divulged to outside parties or it is believed that such information may have been inadvertently divulged, the Company must immediately issue an announcement so that the relevant information is disseminated to Shareholders as a whole.
- (C) Information should be disclosed to Shareholders as a whole and the investment community simultaneously. It is important that price-sensitive information should not be divulged selectively outside the Company and its advisers in such a way as to place in a privileged dealing position any person or class or category of persons.

III. Communication with the Company

Shareholders may, at any time, direct questions, request for publicly available information and provide comments and suggestions to Directors or management of the Company. Such questions, requests and comments can be addressed to the Group Investor Relations or the Company Secretary of the Company by mail to the HKSAR headquarter address stated in the Company's website or by email to ir@zahomegroup.com.

IV. Shareholder Privacy

The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

V. Publication of Policy

This Policy is available on the website of the Company.